



22<sup>nd</sup> March 2023

**Pantheon Resources Plc**  
**(“Pantheon” or the “Company”)**  
**Result of Annual General Meeting**

<b>Ordinary Resolutions</b>	<b>For</b>	<b>%</b>	<b>Against</b>	<b>%</b>
1. To receive and adopt the Company’s annual accounts for the financial year ended 30 June 2022 together with the directors’ reports and the auditors’ report on those accounts.	189,065,217	96.67	6,509,782	3.33
2. To re-elect Robert Rosenthal as a director of the Company.	192,586,715	98.42	3,095,208	1.58
3. To re-appoint PKF Littlejohn LLP as auditors and to authorise the directors to determine their remuneration.	186,584,077	95.36	9,079,314	4.64
4. To authorise the directors to allot relevant securities pursuant to Section 551 of the Companies Act 2006.	184,620,133	94.40	10,962,352	5.60
<b>Special Resolution</b>				
5. To authorise the directors to allot equity securities pursuant to Section 570 of the Companies Act 2006.	152,201,723	77.89	43,201,074	22.11